

**UNITED STATES BANKRUPTCY COURT
 District of Delaware
 824 Market Street, 3rd Floor
 Wilmington, DE 19801**

In Re:
 Citadel Energy Holdings, LLC
 502 3rd Avenue, SW
 Watford, ND 58854
EIN: 47-4315061

Chapter: 11

Case No.: 15-11322-KJC

NOTICE OF MEETING OF CREDITORS AND FIXING OF CERTAIN DATES

On 6/19/2015, the above-captioned debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 through 1330 (the "Bankruptcy Code"). The Debtor(s), and their respective, address(es), case number(s) and federal tax identification number(s) are as follows:

<i>DEBTOR</i> <i>(Other names, if any, used by the Debtor in the last 6 years appear in brackets)</i>	<i>ADDRESS</i>	<i>CASE NO.</i>	<i>TAX ID</i>
Citadel Energy Holdings, LLC	502 3rd Avenue, SW Watford, ND 58854	15-11322	47-4315061
Citadel Watford City Disposal Partners, LP	502 3rd Avenue, SW Watford, ND 58854	15-11323	61-1721520
Pembroke Fields, LLC	502 3rd Avenue, SW Watford, ND 58854	15-11324	46-3450341
Citadel Energy SWD Holdings, LLC	502 3rd Avenue, SW Watford, ND 58854	15-11325	47-4315266
Citadel Energy Services, LLC	502 3rd Avenue, SW Watford, ND 58854	15-11326	46-3667762

DATE, TIME AND LOCATION OF MEETING OF CREDITORS: 7/28/15 at 01:00 PM at J. Caleb Boggs Federal Building, 844 King Street, Room 5209, Wilmington, DE 19801 .

COUNSEL FOR THE DEBTOR:

Michael G. Busenkell
 Gellert Scali Busenkell & Brown LLC
 913 N. Market Street, 10th Floor
 Wilmington, DE 19801

COMMENCEMENT OF CASES. The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a

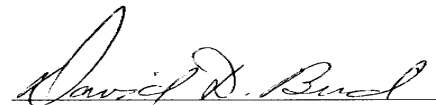
debt or take other action in violation of the Bankruptcy Code, you may be penalized.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.

MEETING OF CREDITORS. The Debtor(s)' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtor(s) and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of Claim forms are also available from the Court's web site at www.deb.uscourts.gov. Please be aware that the U.S. Courthouse and private buildings where court proceedings are held, require photo identification of all persons accessing the buildings. Please bring photo identification when attending court hearings or proceedings. If you do not have a photo ID, please contact the United States Trustees office or the Office of Clerk for the Bankruptcy Court.

Date: 7/7/15



David D. Bird, Clerk of Court

(VAN-468)