

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of DELAWARE  
(State)

Case number (if known): 16- Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name VERENGO, INC.

2. All other names debtor used in the last 8 years VERENGO SOLAR, VERENGO SOLAR PLUS  
Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 2 6 - 1 9 9 6 1 1 4

4. Debtor's address  
Principal place of business: 20285 S. WESTERN AVE, SUITE 200  
Number Street  
TORRANCE CA 90501  
City State ZIP Code  
LOS ANGELES  
County  
Mailing address, if different from principal place of business: N.A.  
Number Street  
P.O. Box  
N.A.  
City State ZIP Code  
Location of principal assets, if different from principal place of business: N.A.  
Number Street  
City State ZIP Code

5. Debtor's website (URL) WWW.VERENGOSOLAR.COM

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor **VERENGO, INC.**  
Name

Case number (if known) **16-**

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 6 9 9 - 3 2

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No
- Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY
- Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor **VERENGO, INC.**  
Name

Case number (if known) **16-**

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street  
\_\_\_\_\_  
City State ZIP Code

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199            | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 |  |  |

**15. Estimated assets**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |

Debtor VERENGO, INC.  
Name

Case number (if known) 16-

16. Estimated liabilities
- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |

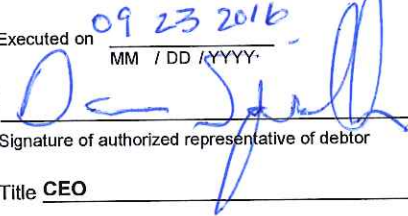
**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09 23 2016  
MM / DD / YYYY

  
Signature of authorized representative of debtor

Title CEO

DAN SQUILLER  
Printed name

18. Signature of attorney

  
Signature of attorney for debtor

Date 09 23 2016  
MM / DD / YYYY

SCOTT D. COUSINS  
Printed name

BAYARD, P.A.  
Firm name

222 DELAWARE AVENUE, SUITE 900  
Number Street

WILMINGTON DE 19801  
City State ZIP Code

302-655-5000 SCOUSINS@BAYARDLAW.COM  
Contact phone Email address

BAR NO. 3079 DELAWARE  
Bar number State

**UNANIMOUS WRITTEN CONSENT  
OF THE BOARD OF DIRECTORS  
OF  
VERENGO, INC.**

*September 22, 2016*

The undersigned, being all of the directors of Verengo, Inc., a Delaware corporation (the “**Corporation**”), acting pursuant to Section 141 of the General Corporation Law of the State of Delaware and the Bylaws of the Corporation hereby waive any notice required to be given in connection herewith and adopt the following resolutions by joint unanimous written consent (this “**Consent**”) effective as of the date first set forth above, which shall have the same force and effect as if adopted at duly convened meetings of the boards of directors (collectively, the “**Board**”) of the Corporation.

WHEREAS, the Board has considered (i) the difficulties the Corporation and the has experienced in recent years in obtaining the debt and equity financing required to sustain operations, notwithstanding comprehensive and broad-based efforts to obtain such financing, (ii) the financial and operational aspects of the Corporation’s business, (iii) the future prospects and financial performance and condition of the Corporation, (iv) current industry, economic and market conditions and trends in the markets in which the Corporation competes, and (v) the current status of the Corporation in light of recent events; and

WHEREAS, the Board has received, reviewed and considered the recommendation of senior management of the Corporation and the advice of the Corporation’s advisors with respect to the options available to the Corporation, including the possibility of pursuing a bankruptcy proceeding under Chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”);

NOW, THEREFORE, BE IT RESOLVED, that after consideration of the alternatives presented to it and the recommendations of senior management of the Corporation and the advice of the Corporation’s professionals and advisors the Board has determined in its business judgment that it is desirable and in the best interests of the Corporation and its creditors, employees, stockholders and other interested parties that a petition be filed in the United States Bankruptcy Court for the District of Delaware by the Corporation seeking relief under the provisions of Chapter 11 of the Bankruptcy Code; and it is

RESOLVED FURTHER, that any one or more of the Corporation’s duly elected and presently incumbent Chief Executive Officer, and Secretary (the “**Proper Officers**”), be, and they hereby are, authorized, empowered, and directed, on behalf of the Corporation and in each of their names (a) to execute, verify and file all documents necessary or appropriate in connection with the filing of the chapter 11 bankruptcy petition, including, without limitation, all petitions, affidavits, declarations, schedules, statements of financial affairs, lists, motions, applications, pleadings and other papers or

documents in connection with the chapter 11 bankruptcy petition; (b) take and perform any and all actions deemed necessary and proper to obtain such relief as authorized herein and in connection with the Corporation's Chapter 11 case (the "**Bankruptcy Case**"); (c) appear as necessary at all bankruptcy proceedings on behalf of the Corporation; and (d) pay all such expenses where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions as adopted herein; and it is

RESOLVED FURTHER, that, subject to approval by the Board, the Proper Officers of the Corporation are authorized and empowered: (a) to obtain post-petition financing and/or use cash collateral according to terms which may be negotiated by the management of the Corporation, and to enter into any debtor-in-possession financing facilities, guarantees, or other related documents; (b) to pledge and grant liens on the assets of the Corporation as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreement; and in connection therewith and subject to approval by the Board, the officers of the Corporation are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents, whether consented to or contested by the Corporation's existing lenders; and it is

RESOLVED FURTHER, that the Proper Officers are hereby authorized to make decisions with respect to all aspects of the management and operation of the Corporation's business including, without limitation, organization, human resources, marketing, asset sales, logistics, finance, administration, oversight, of the prosecution of the Corporation's Bankruptcy Case, including, but not limited to, bankruptcy-related reporting requirements, filing of Statement of Financial Affairs, Schedule of Assets and Liabilities, a chapter 11 plan and related disclosure statement, claims management, managing outside professionals and such other aspects as he may identify, in such manner as he deems necessary or appropriate in his sole and reasonable discretion consistent with the business judgment rule, subject to appropriate approval and governance by the Board, in accordance with the Corporation's articles of incorporation and bylaws, applicable laws and the orders of the bankruptcy court; and it is

RESOLVED FURTHER, that the previous retention by the Corporation's management of the law firm of Bayard, P.A. ("**Bayard**") as bankruptcy counsel to the Corporation to represent and assist the Corporation in connection with its consideration of various insolvency-related obligations and bankruptcy alternatives, and to assist the Corporation in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights in connection therewith, is hereby approved and ratified, and the Proper Officers are hereby authorized and directed to execute and ratify appropriate retention agreements and to cause to be filed an appropriate application for authority to retain the services of Bayard; and it is

RESOLVED FURTHER, that the previous retention by the Corporation's management of the financial advisors, Sherwood Partners, Inc. to assist the Corporation in connection with its consideration of various insolvency-related obligations and

bankruptcy alternatives, and to assist the Corporation in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights in connection therewith, is hereby approved and ratified, and the Proper Officers are hereby authorized and directed to execute and ratify appropriate retention agreements and to cause to be filed an appropriate application for authority to retain the services of Sherwood Partners, Inc; and it is

RESOLVED FURTHER, that the Proper Officers be, and hereby are, authorized and directed to employ UpShot Services LLC as claims and noticing agent to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations, including filing any pleadings; and in connection therewith, the Proper Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and cause to be filed an appropriate application for authority to retain the services of UpShot Services LLC; and it is

RESOLVED FURTHER, that the Proper Officers be, and hereby are, authorized and directed to employ SSG Advisors Inc, an investment banker, to assist the Corporation in connection with the sale of all or substantially all of the Company's assets either through one or multiple sales and/or the restructuring of the Corporation's balance sheet with existing stakeholders, the Proper Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and cause to be filed an appropriate application for authority to retain the services of SSG Advisors Inc.; and it is

RESOLVED FURTHER, that the Proper Officers are authorized and empowered to employ on behalf of the Corporation any other professionals necessary to assist the Corporation in carrying out its duties under the Bankruptcy Code; and in connection therewith, the officers of the Corporation are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers consistent with an appropriate budget prior to or immediately upon the filing of the Bankruptcy Case and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professional, as necessary, and on such terms as are deemed necessary, desirable, and proper by the Proper Officers of the Corporation; and it is

RESOLVED FURTHER, that the Proper Officers are hereby authorized to conduct business operations as determined by any of them to be in the best interests of the bankruptcy estate of the Corporation and the creditors of the Corporation which may include, but not be limited to, a determination to continue business operations with a view towards reorganizing or selling the Corporation or substantially all of the assets of the Corporation; and it is

RESOLVED FURTHER, that, subject to the foregoing resolutions and requisite approval of the Board, the Proper Officers are authorized and empowered to take on behalf of the Corporation any and all actions, to execute, deliver, certify, file or record

and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by the Proper Officers to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to consummate a chapter 11 proceeding including, without limitation, the opening of new deposit accounts as a debtor-in-possession under the Bankruptcy Code, and the taking of such actions or execution of such documents shall be conclusive evidence of the necessity or desirability thereof; and it is

RESOLVED FURTHER, that any and all actions heretofore taken by the Proper Officers or the Board in the name and on behalf of the Corporation in furtherance of the purpose and intent of any or all of the foregoing resolutions are hereby ratified, confirmed, and approved in all respects.

***General Authority and Ratification***

RESOLVED FURTHER, that the Proper Officers be, and they hereby are, authorized and directed, for, in the name and on behalf of the Corporation, to take such steps, to perform all such acts and things, and to prepare, execute, swear to, acknowledge, certify, deliver, and file and record with appropriate governmental authorities or other persons any and all agreements, documents, applications, reports, notices, waivers, consents, certificates, or instruments which are contemplated by this Consent or which may be required by law, or appear to any Proper Officer or legal counsel to the Corporation, to be necessary, convenient, or appropriate to effectuate and consummate the transactions contemplated by the foregoing resolutions, to perform any obligations thereunder in accordance therewith, and to otherwise effectuate the purposes and intents of the foregoing resolutions, such necessity, convenience, or appropriateness to be conclusively evidenced by the taking or performance of any of the foregoing steps, acts and things, executions, filings, and/or recordings;

RESOLVED FURTHER, that any lawful act heretofore taken or caused to be taken by any Proper Officer in his capacity as such in connection with the matters contemplated in the foregoing resolutions be, and it hereby is in all respects approved, adopted, ratified, and confirmed by the Board as an act of the Corporation;

RESOLVED FURTHER, that this Consent shall be filed with the Secretary of the Corporation and included with the minutes of the proceedings of the Board; and

***Counterparts***

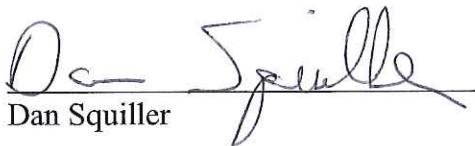
RESOLVED FURTHER, that this Consent may be executed and delivered (including by facsimile or Portable Document Format (pdf) transmission) in any number of counterparts with the same effect as if all parties hereto had signed the same document and facsimile and other electronic copies of manually-signed originals shall have the same effect as manually-signed originals.

[Signature Page Follows]



IN WITNESS WHEREOF, the undersigned, being all of the directors of the Corporation, do hereby execute this written consent as of the date first set forth above.

**BOARD:**

  
Dan Squiller

/s/ \_\_\_\_\_  
James Goldinger

/s/ \_\_\_\_\_  
Jeff Armstrong

IN WITNESS WHEREOF, the undersigned, being all of the directors of the Corporation, do hereby execute this written consent as of the date first set forth above.

**BOARD:**

\_\_\_\_\_  
Dan Squiller

*/s/ [Handwritten Signature]*  
\_\_\_\_\_  
James Goldinger

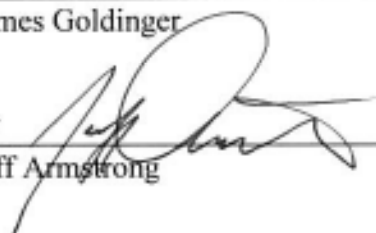
*/s/*  
\_\_\_\_\_  
Jeff Armstrong

IN WITNESS WHEREOF, the undersigned, being all of the directors of the Corporation, do hereby execute this written consent as of the date first set forth above.

**BOARD:**

\_\_\_\_\_  
Dan Squiller

*/s/* \_\_\_\_\_  
James Goldinger

*/s/*  \_\_\_\_\_  
Jeff Armstrong

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<p>In re</p> <p>VERENGO, INC.,<sup>1</sup></p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No.: 16-_____ ( )</p>
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**CORPORATE OWNERSHIP STATEMENT PURSUANT TO  
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(A)(1)**

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 7007.1, the following is a corporation, other than a governmental unit, that directly or indirectly own 10% or more of any class of the Debtor's outstanding equity interests.

<b><u>SHAREHOLDER</u></b>	<b><u>CLASS</u></b>	<b><u>APPROXIMATE PERCENTAGE OF SHARES HELD</u></b>
Soffer Family Living Trust	Common	13.8%
Search Fund Partners 4, LP	Common	14.4%
Soffer Family Living Trust	Series A	13.8%
Search Fund Partners 4, LP	Series A	14.4%
Bishop ROTH IRA	Series B	12.5%

<sup>1</sup> The Debtor and the last four digits of their identification number are as follows: Verengo, Inc. [6114]. The address of the Debtor's corporate headquarters is 20285 S. Western Avenue, Suite 200, Torrance, CA 90501.

The Arnold Fishman Revocable Trust	Series B	14.5%
Search Fund Partners 4, LP	Series B	18.1%
William J. Nasgovitz	Series B	11.1%
Bishop Living Trust	Series B-1	13.7%
The Arnold Fishman Revocable Trust	Series B-1	20.3%
Richard Strock Profit Sharing Plan	Series B-2 Warrant	100.0%
MLPF&S Cust FOB Kendall R. Bishop	Series B-3	20.6%
The Arnold Fishman Revocable Trust	Series B-3	21.1%
Kwiker Trust	Series B-3	12.3%
Rognlien Family Trust	Series B-3	18.8%
The Arnold Fishman Revocable Trust	Series B-4	14.7%
Search Fund Partners 4, LP	Series B-4	18.0%

Rollingwood Partners Fund I, LLC	Series B-4	13.1%
Angeleno Investors III, L.P.	Series C	100.0%
ClearSky Power & Technology Fund I LLC	Series D	66.7%
Angeleno Investors III, L.P.	Series D	14.1%
Mendocino Capital, LLC	Series D	11.8%
ClearSky Power & Technology Fund I LLC	Series D Warrant	100.0%
ClearSky Power & Technology Fund I LLC	Series D2	60.3%
Angeleno Investors III, L.P.	Series D2	36.5%
KPCB Green Growth Fund	Series K	100.0%
Angeleno Investors III, L.P.	Common Warrants	50%
ClearSky Power & Technology Fund I LLC	Common Warrants	50%

**DECLARATION UNDER PENALTY OF PERJURY**

I, Dan Squiller, the Chief Executive Officer of Verengo, Inc., declare under penalty of perjury that I have read the foregoing corporate ownership statement and that it is true and correct to the best of my information and belief.

Executed this 23rd day of September, 2016.

Signature: /s/ Dan Squiller  
Dan Squiller  
Chief Executive Officer

**Fill in this information to identify the case:**

Debtor name VERENGO, INC

United States Bankruptcy Court for the: \_\_\_\_\_ District of DELAWARE  
(State)

Case number (If known): 16-\_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	SUNRUN 595 MARKET STREET 29TH FLOOR SAN FRANCISCO, CA 94105		TRADE DEBT	CONTINGENT AND DISPUTED			\$3,700,000
2	NRG RESIDENTIAL SOLAR SOLUTIONS 2333 NEW JERSEY 34 WALL, NJ 08736		TRADE DEBT				\$3,141,139
3	GEXPRO 400 TECHNOLOGY COURT SOUTHEAST SUITE R SMYRNA, GA 30082		TRADE DEBT				\$1,358,709
4	HANWHA Q CELLS AMERICA, INC. 300 SPECTRUM CENTER DRIVE SUITE 1250 IRVINE, CA 92618		TRADE DEBT				\$1,194,086
5	SALESFORCE.COM, INC. THE LANDMARK AT ONE MARKET STREET SUITE 300 SAN FRANCISCO, CA 94105		LICENSE	DISPUTED			\$1,089,660
6	HYUNDAI CORPORATION 21250 HAWTHORNE BOULEVARD #775 TORRANCE, CA 90503		TRADE DEBT				\$1,072,250
7	HANWHA Q CELLS USA CORPORATION 300 SPECTRUM CENTER DRIVE SUITE 1250 IRVINE, CA 92618		TRADE DEBT				\$816,969
8	EMPLOYMENT DEVELOPMENT DEPARTMENT 4300 LONG BEACH BOULEVARD #600 LONG BEACH, CA 90807		TAX	CONTINGENT, UNLIQUIDATED AND DISPUTED			\$602,861



Debtor VERENGO, INC.  
NameCase number (if known) 16-

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	CPF CAPITAL & TRADING LLC (SPRUCE FINANCE) 201 MISSION STREET 11TH FLOOR SAN FRANCISCO, CA 94105		TRADE DEBT	UNLIQUIDATED			\$564,089
10	TRINA SOLAR, INC. 100 CENTURY CENTER COURT SUITE #340 SAN JOSE, CA 95112		TRADE DEBT				\$471,724
11	SUNRUN 595 MARKET STREET 29TH FLOOR SAN FRANCISCO, CA 94105		TRADE DEBT	DISPUTED			\$469,216
12	CENTURY LINK P.O. BOX 52187 PHOENIX, AZ 85072-2187		TRADE DEBT	DISPUTED			\$437,744
13	UNIRAC, INC. 1411 BROADWAY BOULEVARD NORTHEAST ALBUQUERQUE, NM 87102		TRADE DEBT				\$278,502
14	MANATT, PHELPS & PHILLIPS, LLP 11355 WEST OLYMPIC BOULEVARD LOS ANGELES, CA 90064-1614		LEGAL				\$249,360
15	ZAGALABS, LLC 19303 WATER MAPLE DRIVE TAMPA, FL 33647		TRADE DEBT				\$245,510
16	REALLYGRATERATE, INC. 2041 ROSECRANS #320 EL SEGUNDO, CA 90245		TRADE DEBT				\$185,963
17	YINGLI GREEN ENERGY AMERICAS, INC. 489 FIFTH AVENUE 9TH FLOOR NEW YORK, NY 10017		TRADE DEBT				\$184,693
18	HARBOR WHOLESALE ELECTRIC SUPPLY, INC. 3203 SOUTH HARBOR BOULEVARD SANTA ANA, CA 92704		TRADE DEBT				\$165,937
19	MYERS ELECTRIC COMPANY 425 WEST LA CADENA UNIT #21 RIVERSIDE, CA 92501		TRADE DEBT				\$160,844
20	DEMAND SOLUTIONS GROUP DEPARTMENT 34281 PO BOX 39000 SAN FRANCISCO, CA 94139		TRADE DEBT				\$160,817

Debtor VERENGO, INC.  
Name

Case number (if known) 16-

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	THE MINACS GROUP USA, INC. 34115 W12 MILE ROAD FARMINGTON HILLS, MI 48331		TRADE DEBT				\$98,604
22	IPROSPECT.COM, INC. ONE SOUTH STATION SUITE 300 BOSTON, MA 02110		TRADE DEBT				\$80,807
23	LOCUS ENERGY, LLC PO BOX 419298 BOSTON, MA 02241-9298		TRADE DEBT				\$68,440

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

VERENGO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No.: 16-\_\_\_\_\_ ( )

**DECLARATION REGARDING THE CONSOLIDATED LIST OF  
CREDITORS HOLDING THE TWENTY-THREE LARGEST  
UNSECURED CLAIMS AGAINST THE DEBTORS**

I, Dan Squiller, the Chief Executive Officer of Verengo, Inc., declare under penalty of perjury that I have read the foregoing Consolidated List of Creditors Holding the Twenty-three Largest Unsecured Claims Against the Debtors and that it is true and correct to the best of my information and belief.

Executed this 23rd day of September, 2016.

Signature: /s/ Dan Squiller  
Dan Squiller  
Chief Executive Officer

<sup>1</sup> The Debtor and the last four digits of their identification number are as follows: Verengo, Inc. [6114]. The address of the Debtor's corporate headquarters is 20285 S. Western Avenue, Suite 200, Torrance, CA 90501.