

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

Team Express Distributing, LLC

Debtor.

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Chapter 11

Case No.: 15-53044

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR
FIRST-DAY HEARING ON DECEMBER 21, 2015, AT 10:30 A.M. (C.D.T.)**

A. UNCONTESTED MATTERS

1. *Notice of Designation as Complex Chapter 11 Bankruptcy Case* [Docket No. 3]

- a. This Motion is supported by the *Declaration of Mark S. Marney in Support of First-Day Pleadings* [Docket No. 11]

Objections: None
Status: This matter is going forward.

2. *Emergency Motion for Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs* [Docket No. 4]

- a. This Motion is supported by the *Declaration of Mark S. Marney in Support of First-Day Pleadings* [Docket No. 11]

Objections: None
Status: This matter is going forward.

3. *Emergency Motion for Order (I) Deeming Utilities Adequately Assured of Future Performance; and (II) Establishing Procedures for Determining Requests for Additional Adequate Assurance Pursuant to Bankruptcy Code Section 366* [Docket No. 6]

- a. This Motion is supported by the *Declaration of Mark S. Marney in Support of First-Day Pleadings* [Docket No. 11]

Objections: None
Status: This matter is going forward.

4. ***Emergency Motion For an Interim and Final Order Authorizing Continued Use of Existing (I) Cash Management System; (II) Accounts and Business Forms; and (III) Deposit Practices [Docket No. 7]***

- a. This Motion is supported by the *Declaration of Mark S. Marney in Support of First-Day Pleadings* [Docket No. 11]

Objections: None

Status: This matter is going forward.

5. ***Emergency Motion for Order Authorizing Postpetition Redemption and Honor of Prepetition Gift Cards, Gift Certificates, Rewards Program, Customer Deposits, and Returns [Docket No. 9]***

- a. This Motion is supported by the *Declaration of Mark S. Marney in Support of First-Day Pleadings* [Docket No. 11].

Objections: None

Status: This matter is going forward.

6. ***Emergency Motion for Authority to Pay Prepetition Wages and Other Employee-Benefit Claims [Docket No. 10]***

- a. This Motion is supported by the *Declaration of Mark S. Marney in Support of First-Day Pleadings* [Docket No. 11].

Objections: None

Status: This matter is going forward.

B. CONTESTED MATTERS

7. ***Emergency Motion for Interim and Final Orders Authorizing Use of Cash Collateral and Scheduling Final Hearing [Docket No. 15].***

- a. This Motion is supported by the *Declaration of Mark Andersen in Support of the Emergency Motion for Entry of Interim and Final Orders Authorizing Use of Cash Collateral and Scheduling Final Hearing*; and
- b. *Declaration of Mark S. Marney and Mark Andersen in Support of First-Day Pleadings* [Docket No. 11].

Objections: None

Status: This matter is going forward.

The Debtor reserves the right to amend this *Notice of Agenda* as appropriate.

Dated: December 18, 2015

Respectfully submitted,

/s/ Marcus A. Helt

Marcus A. Helt

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**PROPOSED COUNSEL FOR DEBTOR AND
DEBTOR-IN-POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that, on December 18, 2015, a true and correct copy of the foregoing document was served electronically by the Court's PACER system. Furthermore, I directed UpShot Services LLC, the Debtor's proposed Noticing Agent, to serve the foregoing document(s) *via* the method set forth therein, on the parties named on the notice list(s) attached hereto.

/s/ Matthew J. Pyeatt

Matthew J. Pyeatt

Served via Overnight Delivery

NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
ADLUCENT	ATTN: ACCOUNTING DEPT.	2130 S. CONGRESS AVE.		AUSTIN	TX	78704	
ALL STAR	PO BOX 1356			SHIRLEY	MA	01464	
ALLESON ATHLETIC	2921 BRI HEN TL RD			ROCHESTER	NY	14623	
BEXAR COUNTY TAX ASSESSOR	233 N. PECOS LA TRINIDAD	VISTA VERDE PLAZA BLDG.		SAN ANTONIO	TX	78207	
CHAMPRO	DEPT 8049	PO BOX 5998		CAROL STREAM	IL	60197-5998	
COMBAT	20-5390 CANOTEK RD.			OTTOWA	ON	K1J 1H8	CANADA
DIAMOND SPORTS CO	1880 E SAINT ANDREW PL.			SANTA ANA	CA	92705	
DINGLEY PRESS, LLC	PO BOX 844046			BOSTON	MA	02284	
EASTON SPORTS	7855 HASKELL AVE.			VAN NUYS	CA	91406	
EVOSHIELD	300 COMMERCE BLVD.			ATHENS	GA	30606	
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	PO BOX 21126		PHILADELPHIA	PA	19114-0326	
JPMORGAN CHASE BANK	ATTN: KATHY SHAHAN	1020 NE LOOP 410		SAN ANTONIO	TX	78209	
JUDSON ISD	8012 SHIN OAK DR.			LIVE OAK	TX	78233	
JUNCTION SOLUTIONS	PO BOX 71658			CHICAGO	IL	60694	
JUNCTION SOLUTIONS	4643 S. ULSTER ST., SUITE 400			DENVER	CO	80237	
LOUISVILLE SLUGGER	8836 POLK LN., STE. 105			OLIVE BRANCH	MS	38654	
MARUCCI SPORTS, LLC	5818 MCCANN DR.			BATON ROUGE	LA	70809	
MARYLAND STATE DEPT. OF ASSESSMENTS & TAXATION	301 W. PRESTON ST.			BALTIMORE	MD	21201	
MB FINANCIAL BANK, N.A.	6111 N. RIVER RD.			ROSEMONT	IL	60018	
MIZUNO USA, INC.	1 JACK CURRAN WAY			NORCROSS	GA	30071	
NEW BALANCE ATHLETIC SHOE	PO BOX 31978			HARTFORD	CT	06150	
NIKE EQUIPMENT, INC	1 SW BOWERMAN DR			BEAVERTON	OR	97005	
OFFICE OF THE SECRETARY OF STATE OF DELAWARE	401 FEDERAL ST., STE. 3			DOVER	DE	19901	
OFFICE OF THE SECRETARY OF STATE OF DELAWARE	CARVEL STATE OFFICE BLDG.	820 N. FRENCH ST., 4TH FLOOR		DOVER	DE	19801	
OFFICE OF THE UNITED STATES TRUSTEE	615 E. HOUSTON ST., SUITE 533			SAN ANTONIO	TX	78205	
RAWLINGS	510 MARYVILLE U DR., STE 110			ST. LOUIS	MO	63141	
SCHUTT SPORTS	1200 E UNION AVE.			LITCHFIELD	IL	62056	
SECURITIES EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE	C/O FAROL PARCO, BANKRUPTCY COUNSEL	801 CHERRY ST., UNIT 18	FORT WORTH	TX	76102	
SECURITIES EXCHANGE COMMISSION	CENTRAL REGIONAL OFFICE	DONALD M. HOERL, ACTING REGIONAL DIR	1801 CALIFORNIA ST., STE. 1500	DENVER	CO	80202-2656	
STATE COMPTROLLER OF PUBLIC ACCOUNTS	REVENUE ACCT DIV - BANKRUPTCY SECTION	PO BOX 13528		AUSTIN	TX	78711	
TEXAS ATTORNEY GENERAL	PO BOX 12548			AUSTIN	TX	78711	
TEXAS WORKFORCE COMMISSION	TEC BUILDING - BANKRUPTCY	101 EAST 15TH STREET		AUSTIN	TX	78778	
UNDER ARMOUR ATH.	1020 HULL ST.			BALTIMORE	MD	21230	
UPS	LOCKBOX 577			CAROL STREAM	IL	60132	
WILSON SPORTING GOODS	8700 W. BRYN MAWR AVE.			CHICAGO	IL	60631	